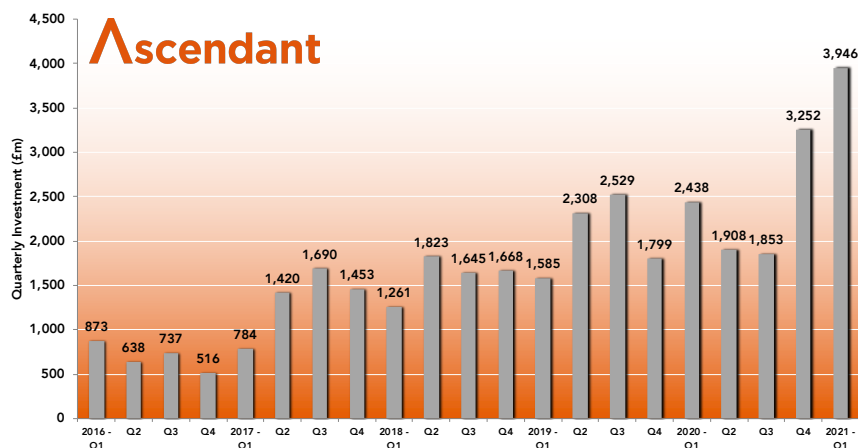
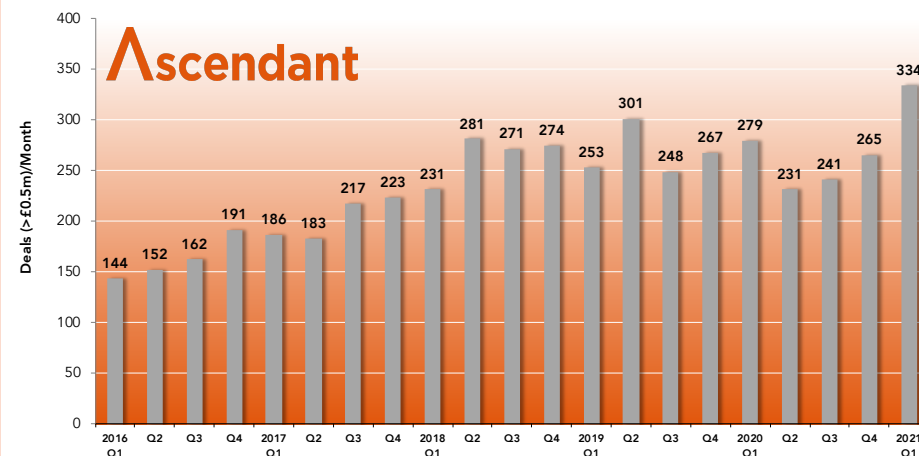


- > In Q1 2021, £3,946m (£2,438m) was invested in 334 (279) deals of over £0.5m
- > The busiest investors were: CrowdCube, Future Fund, Seedrs, Mercia and Scottish Investment Bank
- > There were 10 (6) Megadeals (i.e. >\$100m)
- > 40% (48%) of deals were less than £2m in value, these received 3.3% (4%) of money invested
- > Private investors participated in 34% (25%) of deals
- > Crowdfunding platforms financed 12% (6%) of deals
- > US investors participated in 19% of deals, European investors in 17% and Corporate Investors in 17%
- > There were 501 (399) active investment groups but 79% (67%) of these only completed a single transaction
- > There have been three primary areas of investment focus – Internet Services (£2,075m, 140 companies), Software (£1,132m, 110 companies) and Hardware (£739m, 84 companies).

Investment (£m) in Private UK/Irish Tech Companies



Investments in Private UK/Irish Tech Companies



- > The 10 biggest deals (with disclosed values) received 51% (46%) of funds invested, were:

Checkout.com	£330m
OneWeb	£294m
Hopin	£289m
Starling Bank	£272m
Rapyd	£220m
Snyk	£216m
Deliveroo	£132m
Zego	£108m
Mainstay Medical	£78m
Bloom & Wild	£75m

- > The most active regions were London, The North and Scotland which were responsible for 60%, 8% and 7% of deals respectively.
- > London's share of the VC money was 73% of the funds invested in the UK and Ireland.
- > On a city by city basis, 198 London tech companies received VC, 16 in Cambridge and 12 in both Edinburgh and Oxford.