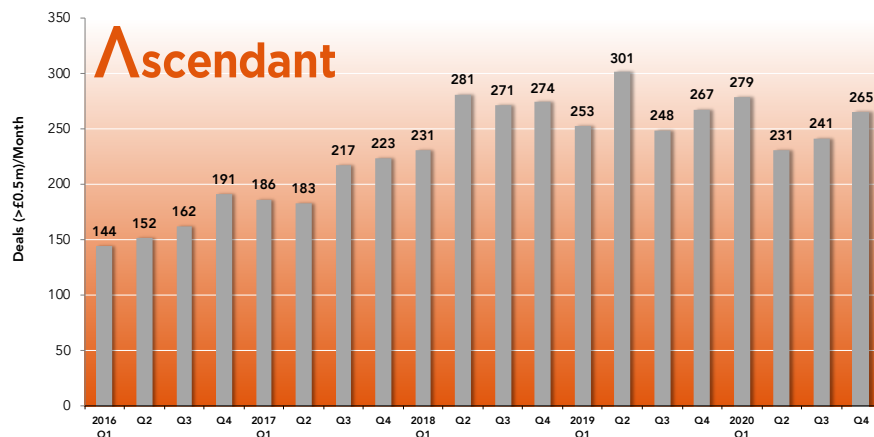
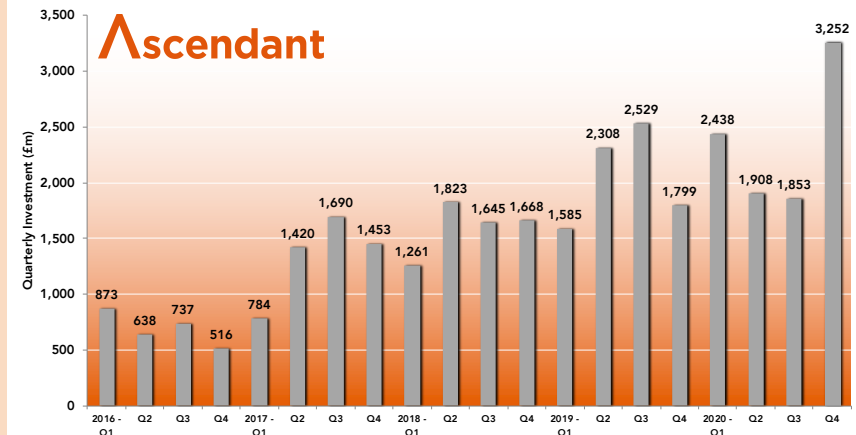


- > In 2020, **£9.45bn** (£8.2bn) was invested in **1,016** (1,069) deals of over £0.5m
- > In Q4, **265** (267) companies received **£3.25bn** (£1.8bn)
- > The busiest investors were: Crowdcube, Seedrs, Parkwalk, Mercia, Scottish Enterprise, Enterprise Ireland, Seedcamp and BGF
- > During 2020, there were **23** (15) Megadeals (i.e. >\$100m)
- > **48%** (49%) of deals were less than £2m in value, these received **5%** (5%) of money invested
- > Private investors participated in **31%** (32%) of deals and Crowdfunding platforms financed **10%** (12%) of deals
- > US investors participated in **18%** (16%) of deals, European investors in **18%** (14%) and Corporate Investors in **18%** (17%)
- > There were **1,029** (958) active investment groups but **69%** (67%) of these only completed a single transaction
- > There have been three primary areas of investment focus – Internet Services (**£4.7bn, 458 companies**), Software (**£2.2bn, 311 companies**), and Hardware (**£2.6bn, 247 companies**)

Investments in Private UK/Irish Tech Companies



Investment (£m) in Private UK/Irish Tech Companies



- > The 10 biggest deals (with disclosed values) received 25% (27%) of funds invested, were:

Revolut	£384m
G.Network	£300m
Molo	£266m
Karma Kitchen	£252m
Cazoo	£240m
euNetworks	£226m
Octopus Energy	£184m
Graphcore	£165m
Snyk	£154m
Zenobe Energy	£150m

- > The most active regions were London, Ireland and Scotland which were responsible for **59%**, **8%** and **7%** of deals respectively. Fewer London companies (**-2%**) were backed in 2020 than in 2019.
- > London's share of the VC money was **76%** of the funds invested in the UK and Ireland.
- > On a city by city basis, **599** London tech companies received investment, **48** in Dublin, **42** in Edinburgh, **41** in Cambridge and **32** in Oxford.