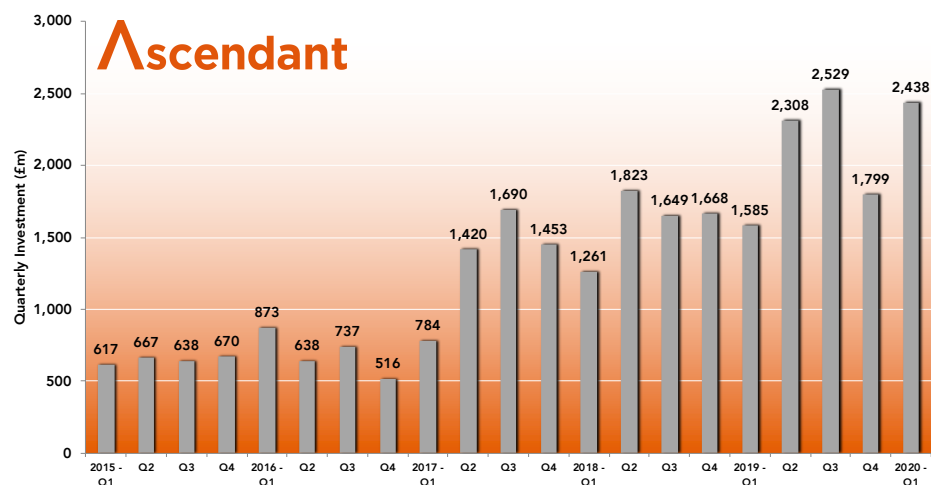
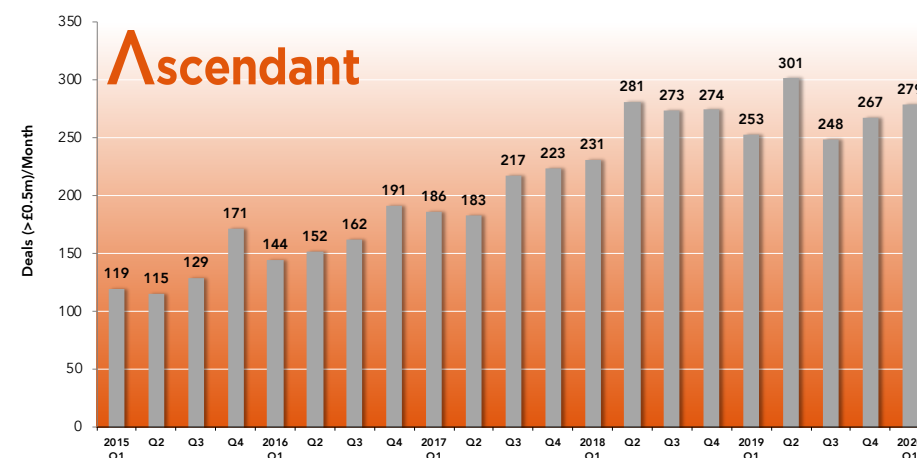


- In Q1 2020, **£2,438m** (£1,585m) was invested in **279** (253) deals of over £0.5m by **399** (294) investors
- The busiest investors were: CrowdCube, Scottish Investment Bank, Enterprise Ireland, Parkwalk, Amadeus, Fuel Ventures, Seedcamp
- **59%** (67%) of deals involved more than one investor
- **48%** (53%) of deals were less than **£2m** in value, these received **4%** (6%) of money invested
- Private investors participated in **25%** (28%) of deals
- Crowdfunding platforms financed **6%** (12%) of deals
- US investors participated in **18%** of deals, European investors in **19%** and Corporate Investors in **19%**
- There have been three primary areas of investment focus – Internet Services (£1,205m, 122 companies), Software (£708m, 93 companies) and Hardware (£524m, 64 companies).

Investment (£m) in Private UK/Irish Tech Companies



Investments in Private UK/Irish Tech Companies



- The 10 biggest deals (with disclosed values) received **46%** (47%) of funds invested, were:

Revolut	£384m
Snyk	£115m
Graphcore	£115m
Cazoo	£100m
Arrival	£86m
Behavox	£77m
Tokamak Energy	£67m
Thought Machine	£67m
Currency Cloud	£61m
Fenergo	£61m

- The most active regions were London, Ireland and Scotland which were responsible for **61%**, **9%** and **7%** of deals respectively. London's share of the VC money was **77%** of the funds invested in the UK and Ireland.
- On a city by city basis, **167** London tech companies received VC, **14** in Dublin, **12** in Cambridge and **12** in Edinburgh.