

> In Q3 2019, **£2.54bn** (£1.65bn) was invested in **254** (273) deals of over £0.5m by **331** (325) investors

> So far in 2019, **£6.4bn** (£4.7bn) was invested in **808** (785) deals

In Q3:

> The busiest investors were Crowdcube, Mercia, Scottish Investment Bank, Parkwalk, Atlantic Bridge and Enterprise Ireland

> **72%** (64%) of deals involved more than one investor

> **47%** of deals were less than **£2m** in value

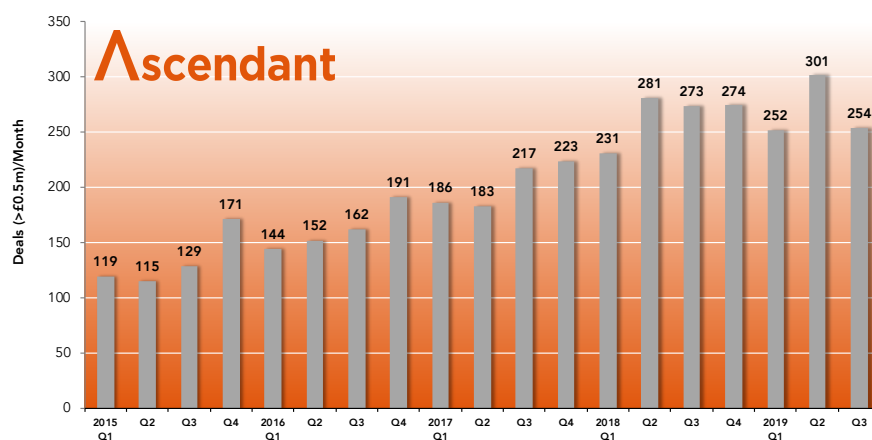
> Private investors participated in **34%** (24%) of deals

> Crowdfunding platforms financed **13%** (11%) of deals

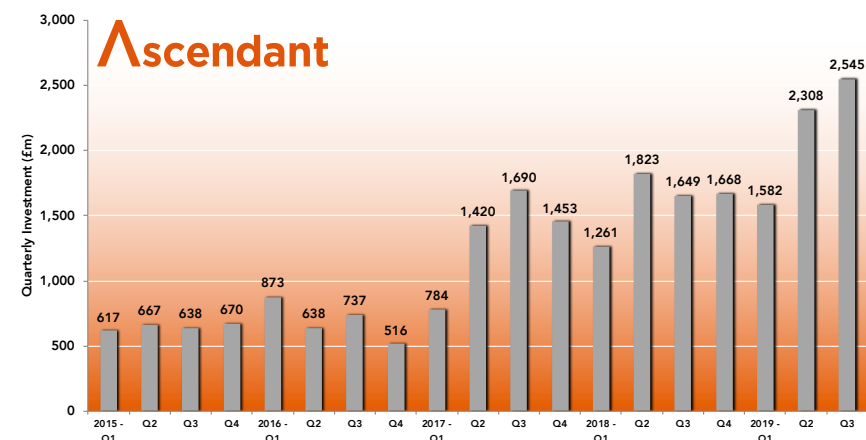
> US investors participated in **19%** of deals, European investors in **13%** and Corporate Investors in **15%**

> There have been three primary areas of investment focus – Internet Services (£1,434m, **121 companies**), Software (£407m, **65 companies**) and Hardware (£704m, **68 companies**).

Investments in Private UK/Irish Tech Companies



Investment (£m) in Private UK/Irish Tech Companies



> The 10 biggest deals (with disclosed values) received **53%** (30%) of funds invested, were:

Babylon Health	£454.2m
CMR Surgical	£193.2m
Foxberry	£178.3m
Lightsource	£112.7m
Sonovate	£110.0m
Benevolent AI	£72.4m
Oxford PV	£65.5m
Snyk	£56.3m
Atom Bank	£50.0m
Community Fibre	£50.0m

> The most active regions were London, Ireland and The North which were responsible for **58%**, **11%** and **8%** of deals respectively. London's share of the VC money was **76%** of the funds invested in the UK and Ireland.

> On a city by city basis, **147** London tech companies received VC, **17** in Dublin, **11** in Edinburgh, **9** in Cambridge and **7** in Oxford. All other cities or towns had 5 or less deals.