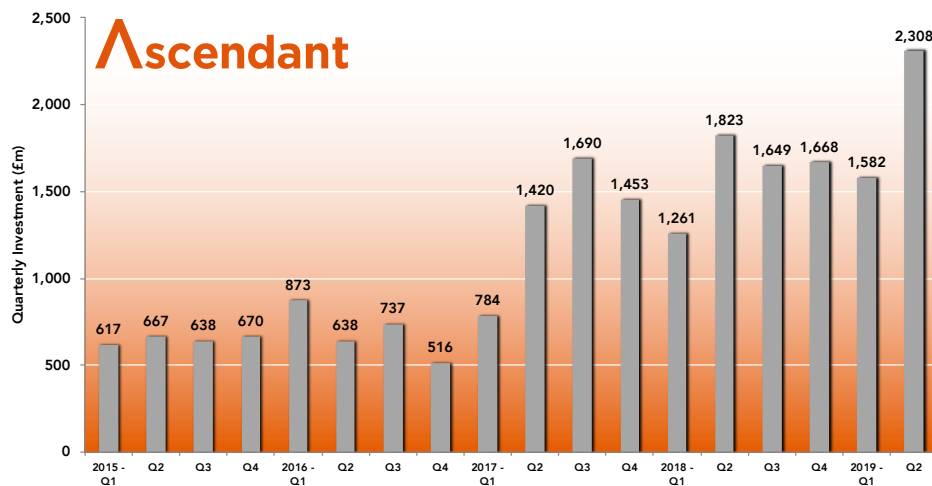
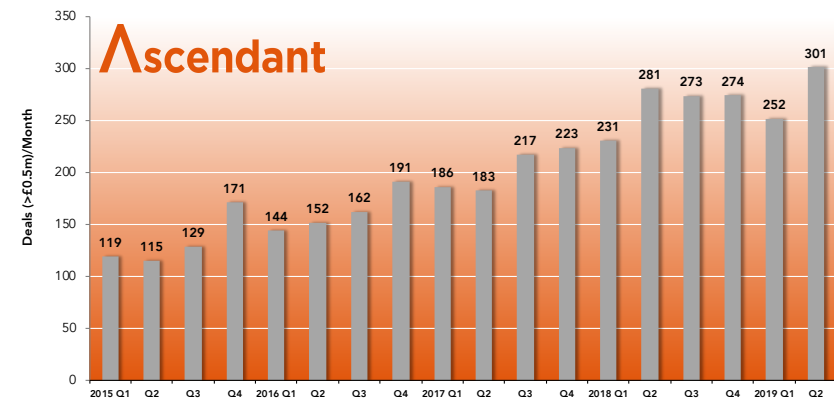


- > In Q2 2019, **£2,308m** (£1,823m) was invested in **301** (281) deals of over £0.5m by **447** (346) investors
- > The largest deal ever done in the UK/Ireland – Deliveroo (£447m) – was completed in May.
- > So far in 2019, **£3.9bn** (£3.1bn) has been invested in **554** (512) deals
- > The busiest investors were: Crowdcube, Scottish Investment Bank, Parkwalk, Seedrs, Mercia, Downing and Octopus
- > **71%** (59%) of deals involved more than one investor
- > **50%** of deals were less than **£2m** in value, these received **5%** of money invested
- > Private investors participated in **31%** (23%) of deals
- > Crowdfunding platforms financed **11%** (10%) of deals
- > US investors participated in **17%** of deals, European investors in **14%** and Corporate Investors in **17%**

Investment (£m) in Private UK/Irish Tech Companies



Investments in Private UK/Irish Tech Companies



- > There have been three primary areas of investment focus – Internet Services (£1,587m, 129 companies), Software (£440m, 94 companies) and Hardware (£282m, 78 companies).
- > The 10 biggest deals (with disclosed values) received **45%** (42%) of funds invested, were:

|             |       |
|-------------|-------|
| Deliveroo   | £447m |
| WorldRemit  | £139m |
| Monzo       | £113m |
| Fenergo     | £57m  |
| Unily       | £54m  |
| Finality    | £50m  |
| FutureLearn | £50m  |
| Depop       | £49m  |
| Onfido      | £38m  |
| Zego        | £33m  |

- > The most active regions were London, Ireland and the North which were responsible for **57%**, **9%** and **8%** of deals respectively.
- > London's share of the VC money was **74%** of the funds invested in the UK and Ireland.
- > On a city by city basis, **172** London tech companies received VC, **21** in Dublin and **15** in Cambridge. All other cities or towns had **9** deals or less deals.