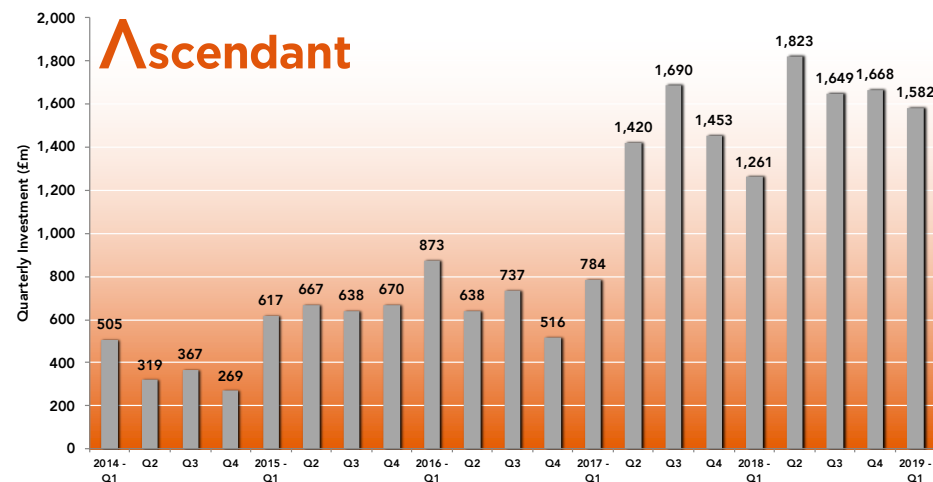
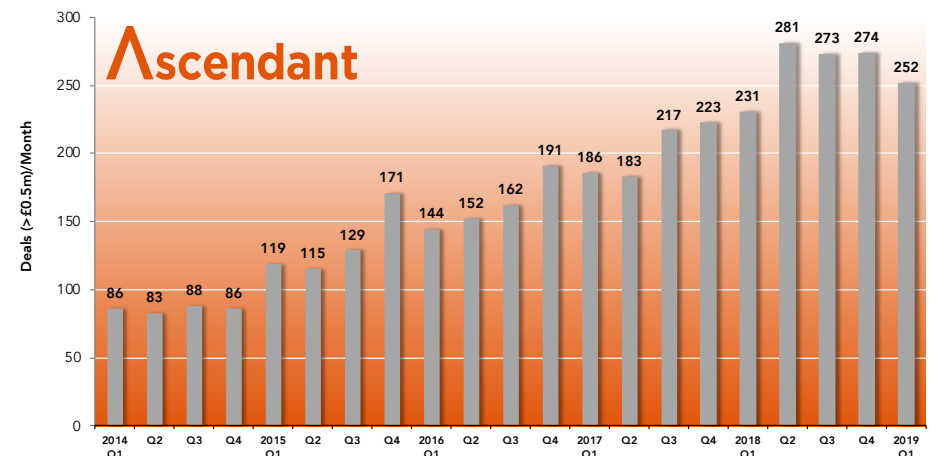


- > In Q1 2019, **£1,582m** (£1,261m) was invested in **252** (231) deals of over £0.5m by **294** (254) investors
- > The busiest investors were: Seedrs, Mercia, LCIF, CrowdCube, Parkwalk, Enterprise Ireland, LocalGlobe and Octopus Ventures
- > **67%** (64%) of deals involved more than one investor
- > **53%** of deals were less than **£2m** in value, these received **6%** of money invested
- > Private investors participated in **28%** (34%) of deals
- > Crowdfunding platforms financed **12%** (11%) of deals
- > US investors participated in **13%** of deals, European investors in **15%** and Corporate Investors in **17%**
- > There have been three primary areas of investment focus – Internet Services (**£911m, 101 companies**), Software (**£404m, 94 companies**) and Hardware (**£266m, 57 companies**).

Investment (£m) in Private UK/Irish Tech Companies



Investments in Private UK/Irish Tech Companies



- > The 10 biggest deals (with disclosed values) received **47%** (48%) of funds invested, were:

Oak North	£342m
Wejo	£80m
Starling Bank	£75m
GoCardless	£58m
Nutmeg	£45m
Tessian	£33m
Rapyd	£31m
Oxford PV	£31m
Poppulo	£27m
Featurespace	£25m

- > The most active regions were London, Ireland and the South West which were responsible for **58%**, **11%** and **8%** of deals respectively. London's share of the VC money was **68%** of the funds invested in the UK and Ireland.
- > On a city by city basis, **144** London tech companies received VC, **13** in Dublin, **9** in Oxford and **10** in Cambridge.