Ascendant Corporate Finance

PAGEONE - Q3 2015

- In Q3 2015, £638m (£367m) was invested in 131 (88) deals of over £0.5m by 115 (103) investors
- > In year to date, £1,922m has been invested in 365 deals
- > The busiest investors were Crowdcube, London Co-Investment Fund, Scottish Investment Bank, Parkwalk, Syndicate Room, London Business Angels, Mercia Technology
- > 66% (65%) of deals involved more than one investor
- > 70% of deals were less than £2m in value, these received 10% of money invested
- > Private investors participated in 47% (32%) of deals
- > Crowdfunding platforms financed 18% (8%) of deals
- US investors participated in 5% of deals, European investors in 6% and Corporate Investors in 16%
- > There have been three primary areas of investment focus Internet Services (£465m, 74 companies), Software (£52m, 29 companies) and Cleantech (£71m, 6 companies). In addition, 22 companies who could not be simply categorised, together raised over £50m.

VC Investments in UK/Irish Tech Companies



VC Investment (£m) in UK/Irish Tech Companies



> The 10 biggest deals (with disclosed values) received 69% of funds invested, were:

FanDuel	£175m
Deliveroo	£45m
Secret Escapes	£38m
Made.com '	£38m
AMCS	£32m
First Light Fusion	£23m
Geniac	£22m
MyOptique	£20m
Crowdmix	£17m
Darktrace	£15m

- The most active regions were London and Scotland which were responsible for 56% and 11% of deals respectively. London's share of the VC money was 48% of the funds invested in the UK and Ireland.
- On a city by city basis, 74 London tech companies received investment, 9 Edinburgh, 6 in Cambridge, and 6 in Dublin. All other cities or towns had 4 deals or less deals.