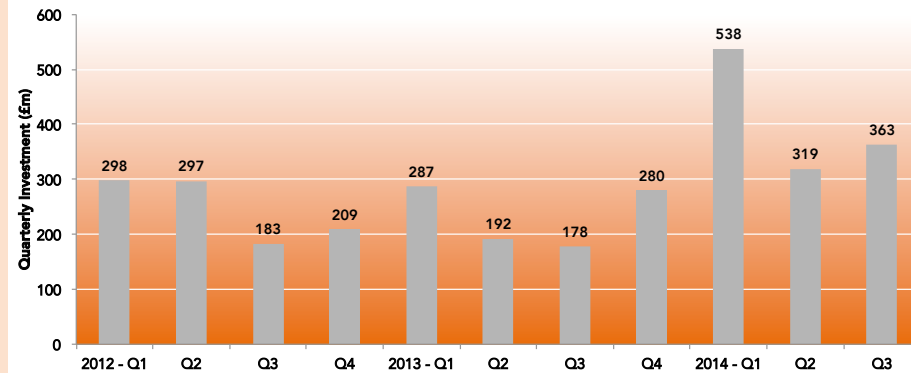


- > In Q3, **£363m** was invested in **88** deals of over £0.5m by **103** investors
- > In the year to date, **£1.22bn** has been invested in **257** companies by **259** investors
- > The market is booming – up **86%** in value and **41%** in volume over the equivalent period in 2013
- > The busiest investors were Octopus, Scottish Investment Bank, Accel, Balderton, Beringea and Index
- > **66%** of deals involved more than one investor
- > Private investors participated in **32%** of deals, US investors in **11%**, European investors in **7%** and Corporate Investors in **13%**
- > There have been three primary areas of investment focus – Internet Services (**£712m, 135 companies**), Software (**£231m, 54 companies**) and Cleantech (**£121m, 23 companies**). In addition, **44** companies who could not be simply categorised, together raised over **£140m**.

VC Investment (£m) in UK/Irish Tech Companies



- > The 11 biggest deals in Q3 (with disclosed values) received **67%** of funds invested, were:

Fanduel	£42m
Funding Circle	£38m
New Voice Media	£29m
Alfresco	£27m
Qubit	£16m
Pulsant	£15m
Xmos	£15m
Ratesetter	£10m
Accurris Networks	£9m
PurpleBricks	£8m
Ovo Energy	£8m

- > The most active regions were London and Ireland which were responsible for **54%** and **10%** of deals respectively. London's share of the VC money was up from 2013 low to **62%** of the funds invested in the UK and Ireland.
- > On a city by city basis, 136 London tech companies received VC, 14 in Dublin, 13 in Edinburgh and 8 in Cambridge. All other cities or towns had 5 deals or less deals.

VC Investments in UK/Irish Tech Companies

