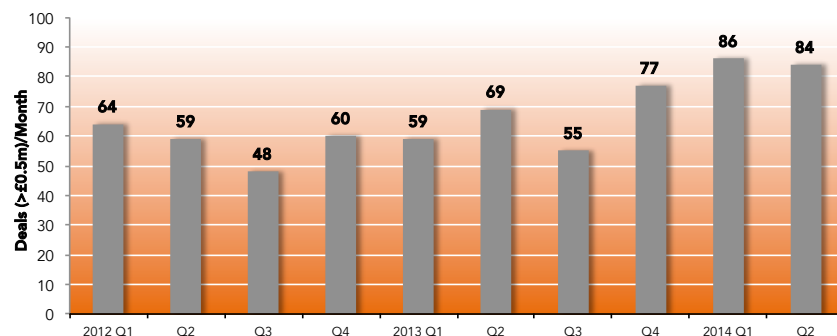


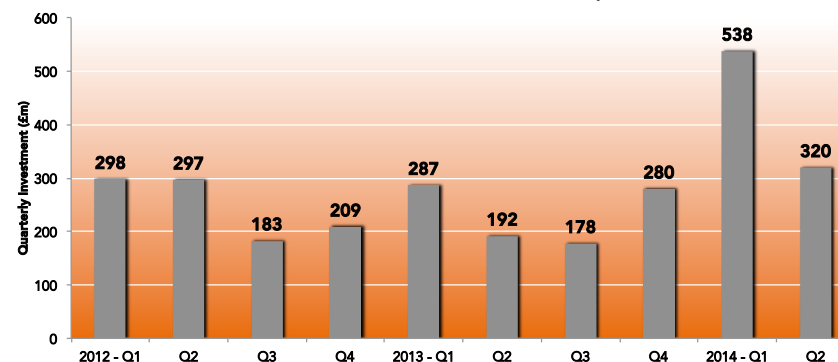
- > In Q2 2014, **£320m** (£192m) was invested in **84** deals (69) of over £0.5m by **117** investors (82)
- > In the year to date, **£856m** (£479m) has been invested in **170** (128) companies
- > The busiest investors were MMC, Scottish Investment Bank, Index Ventures, Archangels, Balderton Capital, Forward Partners and Imperial Innovations
- > **75%** (54%) of deals involved more than one investor
- > Private investors participated in **37%** of VC deals, US investors in **10%**, Euro investors in **8%** and Corporate Investors in **15%**
- > The 14 biggest deals (with disclosed values) received **55%** of funds invested, included:

- Farfetch	£39m
- Nutmeg	£19m
- Ebury	£18m
- MyOptique	£16m
- Transferwise	£15m
- Brandwatch	£13m
- Nujira	£12m
- Roli	£8m
- Ticketscript	£7m
- Osper	£6m
- Aveillant	£6m
- Brightpearl	£6m
- Citymapper	£6m
- Currency Cloud	£6m

VC Investments in UK/Irish Tech Companies



VC Investment (£m) in UK/Irish Tech Companies



- > In the three primary areas of investment – Internet/Wireless Services received **£180m**, Software **£65m** and Cleantech **£17m**. **£60m** was invested in companies that could not be simply categorised
- > In the Internet/Wireless Services sector, **40** companies received investment., Farfetch (£39m), Nutmeg (£19m), MyOptique (£16m), Transferwise (£15m), Osper (£6m), Citymapper (£6m) and Currency Cloud (£6m) received the biggest VC cheques
- > The largest Software deals were: Ebury (£18m), Brightpearl (£6m), Certivox (£5m) and Intent HQ (£5m). **20** Software companies received VC backing
- > Just **5** Cleantech companies raised capital: Cylon Controls (£6m), E-Leather (£5m), Nova Innovation (£4m), Netthings (£1.3m) and Celtic Renewables (£1.2m)
- > Outside of the key subsectors, the biggest deals were: Roli (£8m), Aveillant (£6m), MCor (£5m), Nualight (£3m) and Masabi (£2.5m)
- > The most active regions were London and Scotland which were responsible for **52%** and **11%** of deals respectively. London's share of the VC money was down from its peak in Q1 to **65%** of the funds invested in the UK and Ireland.
- > On a city by city basis, **45** London tech companies received VC, **8** in Edinburgh and **6** in Cambridge. All other cities or towns had less than **5** deals.