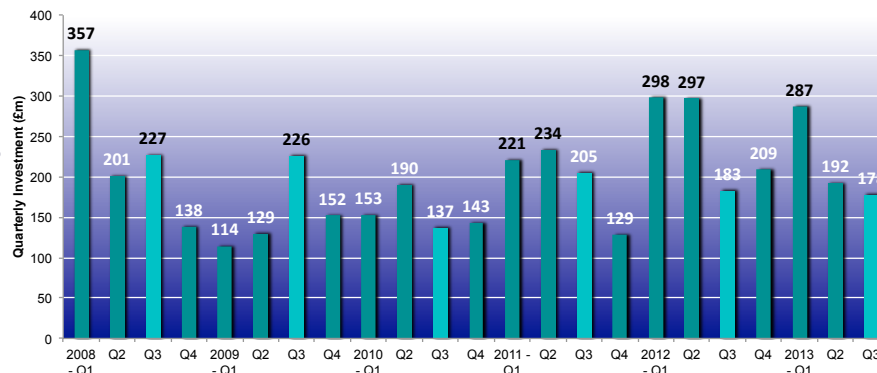


- In the third quarter of 2013, **£178m** (£183m) was invested in...
- 54** deals (48) of over £0.5m by...
- 61** investors (75)
- In the year so far, **£657m** (£778m) was invested in **182** (172) companies
- The busiest investors were Scottish Investment Bank, Angel CoFund, Octopus, Imperial Innovations, Business Growth Fund, Enterprise Ventures, MMC, Par Equity and Parkwalk
- 57%** (67%) of deals involved more than one investor
- Private investors participated in 35% of VC deals, US investors in 6%, Euro investors in 7% and Corporate Investors in 9%
- The 10 biggest deals (with disclosed values) received **68%** (75%) of funds invested, included:

– Shazam	£26m
– NewVoiceMedia	£22m
– Calastone	£11m
– Touchtype(Swiftkey)	£11m
– Movidius	£11m
– Inoapps	£10m
– Bath Empire	£9m
– Plaxica	£8m
– Chemist Direct	£7m
– Naked Wines	£7m

- There were three primary areas of investment focus – Internet/Wireless Services (£67m), Software (£65m) and Semi/Optp (£12m). Cleantech raised only (£4m). A number of companies who could not be simply categorised, together raised **£30m**
- In the Internet/Wireless Services sector, **18** companies received investment. NewVoiceMedia (£22m), Calastone (£11m) and Bath Empire (£9m) received the biggest VC cheques
- The largest Software deals were: Shazam (£26m), Touchtype (£11m), Applience (£4m) and Relayware (£4m). **19** Software companies received VC backing up from just 10 in Q3 2012
- 3** Semi/Opto companies raised capital : Movidius (£11m), mLed (£1m) and Cambridge CMOS (Not disclosed)
- Outside of the key subsectors, the biggest deals were: Plaxica (£8m) and VTL (£4m)
- The most active regions were London and Scotland which were responsible for 38% and 19% of deals respectively. London's share of the VC money was 40% of the funds invested in the UK and Ireland. Unusually, Thames Valley took a high proportion of investment – 15%
- On a city by city basis, 20 London tech companies received VC, 6 in Edinburgh and 3 in Dublin. No other city or town had a significant number of deals.

VC Investment (£m) in UK/Irish Tech Companies



VC Investments in UK/Irish Tech Companies

