

PAGEONE - 2013

- In 2013, £923m (£999m) was invested in 260 deals (231) of over £0.5m by 247 investors (246)
- In the 4th quarter, £280m (£209m) was invested in 77 (60) companies by 111 investors (72)
- The busiest investors were the Scottish Investment Bank, MMC, Octopus, Enterprise Ireland, Index Ventures, Business Growth Fund, Notion Capital, Parkwalk, Angel Co Fund and Imperial Innovations
- 62% (66%) of deals involved more than one investor
- Private investors participated in 27% of VC deals, US investors in 10%, Euro investors in 9% and Corporate Investors in 13%
- The 10 biggest deals (with disclosed values) received 37% (33%) of funds invested, included:

_	Truphone	£75m
_	Gaelectric	£55m
_	Hyperoptic	£50m
_	Intelligent Energy	£32m
_	Shazam	£26m
_	Datasift	£25m
_	Funding Circle	£23m
_	NewVoiceMedia	£22m
_	Metapack	£20m
_	Green Biologics	£15m

- Although there were three primary areas of investment focus Internet/Wireless Services (£257m), Software (£187m) and Cleantech (£180m) a significant number of companies who could not be simply categorised, together raised over £300m
- In the Internet/Wireless Services sector, 90 companies received investment., Funding Circle
 (£23m), NewVoiceMedia (£22m), Metapack (£20m), Farfetch (£13m) and Calastone (£11m)
 received the biggest VC cheques
- The largest Software deals were: Shazam (£26m), Datasift (£25m), Swiftkey (£11m) and Hut Group (£9m). 78 Software companies received VC backing
- 28 Cleantech companies raised capital with the biggest deals being: Gaelectric (£55m), Intelligent Energy (£32m), Green Biologics (£15m) and Green Highland Renewables (£12m)
- Outside of the key subsectors, the biggest deals were: ARKeX (£10m), Magma Global (£9m), Plaxica (£8m), Aveillant (£7m), Medicina (£6m) and Econic (£5m)
- The most active regions were London and Scotland which were responsible for 42% and 15% of deals respectively. London's share of the VC money was down from 2012 peak to 37% of the funds invested in the UK and Ireland.
- On a city by city basis, 108 London tech companies received VC, 18 in Dublin, 15 in Edinburgh and 13 in Cambridge. All other cities or towns had less than 10 deals.

VC Investment (£m) in UK/Irish Tech Companies



VC Investments in UK/Irish Tech Companies

