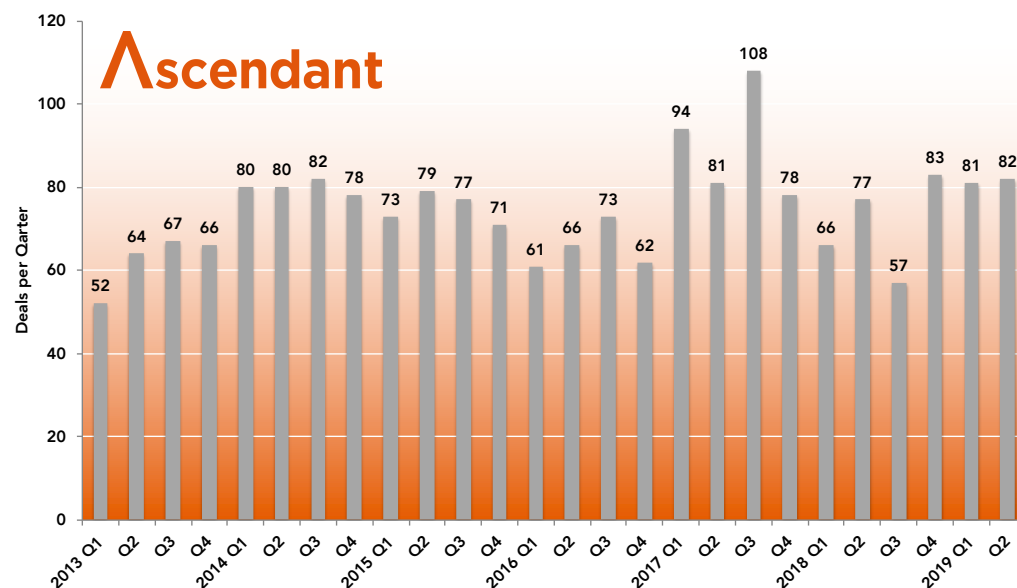
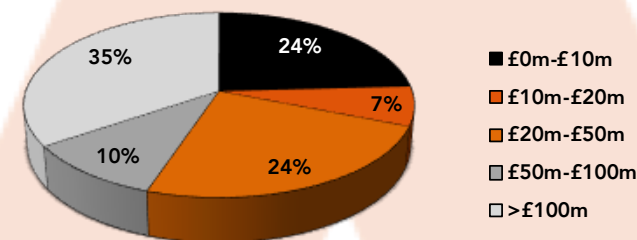


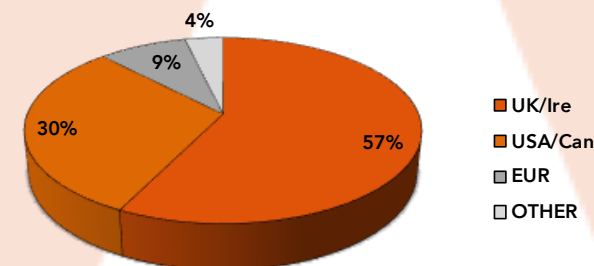
Number of Disposals of UK/Irish Tech Companies - Qtrly Analysis



Disposals of UK/Irish Tech Cos - Deal Size Analysis



Disposals of UK/Irish Tech Cos - Buyers Analysis



- > In Q2 2019, **£6.16bn** (£7.7bn) was spent acquiring **82** (77) technology businesses in the UK and Ireland
- > The 3 biggest transactions were  
The sale of Travelport to Siris-Elliott for **£3.13bn**  
Roper Technologies' acquisition of The Foundry for **£410m**  
Entrust Datacard's purchase of nCipher for **£304m**
- > **57%** of **ALL DEALS** were done by UK based acquirors, **30%** by North Americans, **9%** by Europeans, and the remaining **4%** by other countries.
- > **67%** of **SMALL DEALS (<£20m)** were done by UK based acquirors, **11%** by North Americans, **11%** by Europeans, and the remaining **11%** by other countries.
- > **10** (5) companies achieved a valuation of greater than £100m
- > **31%** of transactions had a (disclosed) value of less than £20m
- > Only **22** (18) deals involved a PE buyer