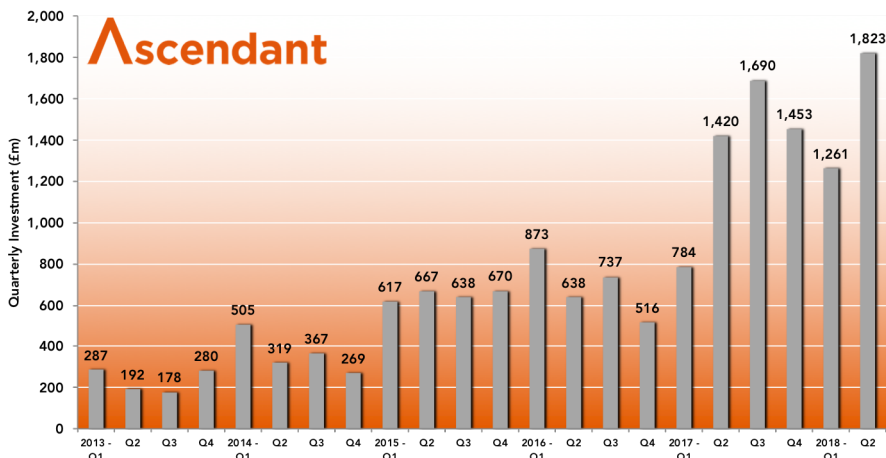
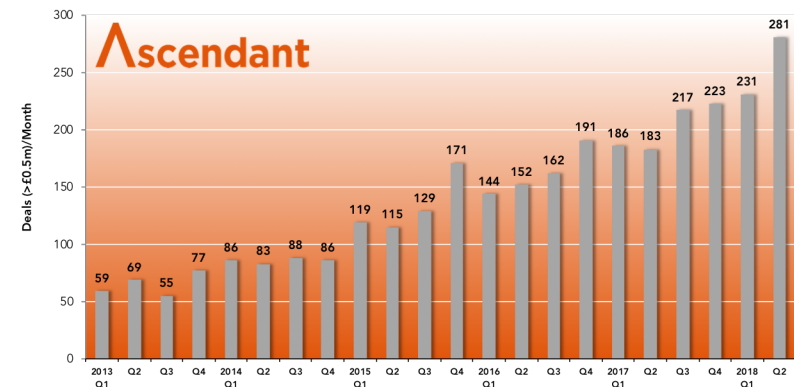


- > In Q2 2018, **£1,823m** (£1,420m) was invested in **281** (183) deals of over £0.5m by **346** (254) investors
- > So far in 2018, **£3.1bn** (£2.2bn) has been invested in **512** (368) deals
- > In June, **101** companies received funding – the largest total recorded for over 21 years
- > The busiest investors were: Seedrs, Downing, Parkwalk, London Co-Invest Fund, Enterprise Ireland, LocalGlobe, Crowdcube and Octopus
- > **59%** (62%) of deals involved more than one investor
- > **53%** of deals were less than **£2m** in value, these received **7%** of money invested
- > Private investors participated in **23%** (36%) of deals
- > Crowdfunding platforms financed **10%** (13%) of deals
- > US investors participated in **14%** of deals, European investors in **12%** and Corporate Investors in **22%**

Investment (£m) in Private UK/Irish Tech Companies



Investments in Private UK/Irish Tech Companies



- > There have been three primary areas of investment focus – Internet Services (£833m, 127 companies), Software (£483m, 95 companies) and Hardware (£507m, 59 companies).
- > The 10 biggest deals (with disclosed values) received **42%** (67%) of funds invested, were:

Revolut	£180m
Freeview	£125m
Starling Bank	£80m
BenevolentAI	£80m
CMR Surgical	£75m
Culture Trip	£56m
County Broadband	£46m
Lyst	£45m
Global Processing Sys	£44m
MoneyFarm	£40m

- > The most active regions were London, Ireland and the North which were responsible for **60%**, **11%** and **7%** of deals respectively. London's share of the VC money was **71%** of the funds invested in the UK and Ireland.
- > On a city by city basis, **165** London tech companies received VC, **24** in Dublin, **7** in Oxford and **7** in Edinburgh. All other cities or towns had 5 deals or less deals.