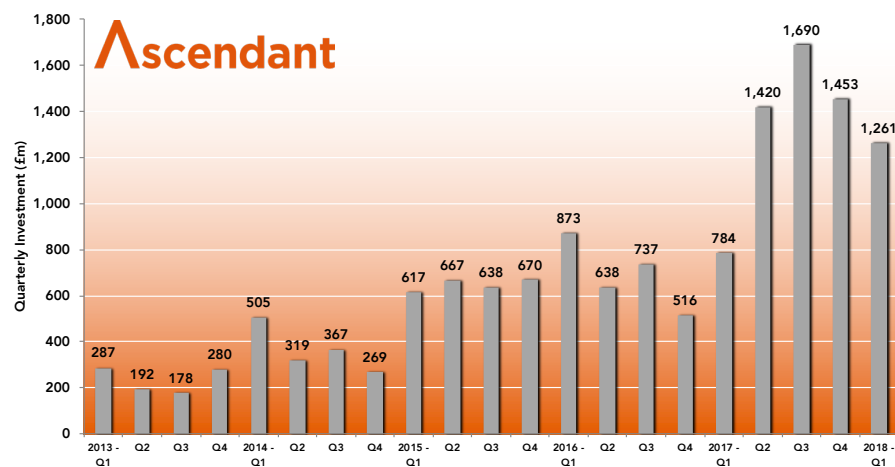
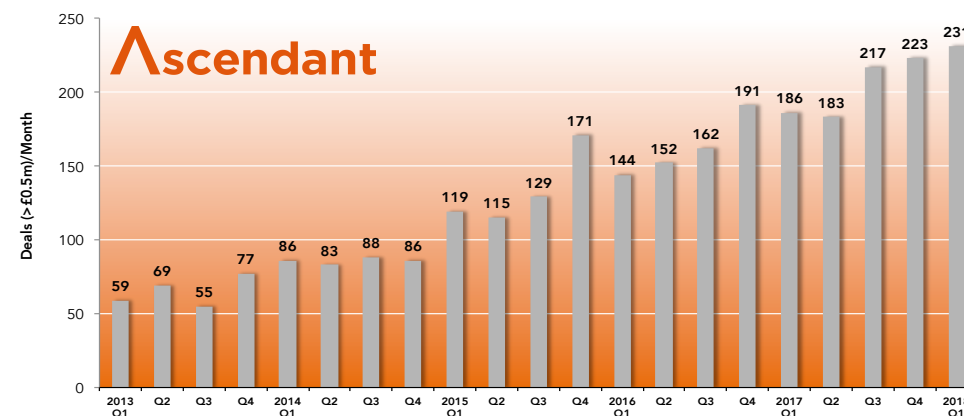


- > In Q1 2018, **£1,261m (£784m)** was invested in **231 (186)** deals of over **£0.5m** by **254 (242)** investors
- > The busiest investors were: Parkwalk, Seedrs, Crowdcube, LCIF, Downing, Mercia, BGF and Octopus
- > **64% (76%)** of deals involved more than one investor
- > **51%** of deals were less than **£2m** in value, these received **7%** of money invested
- > Private investors participated in **34% (48%)** of deals
- > Crowdfunding platforms financed **11% (9%)** of deals
- > US investors participated in **10%** of deals, European investors in **8%** and Corporate Investors in **14%**
- > There have been three primary areas of investment focus – Internet Services (**£579m, 94 companies**), Software (**£212m, 76 companies**) and Hardware (**£470m, 61 companies**).

Investment (£m) in Private UK/Irish Tech Companies



Investments in Private UK/Irish Tech Companies



- > The 10 biggest deals (with disclosed values) received **48% (42%)** of funds invested, were:

Atom Bank	£149m
Oxford Nanopore	£100m
Adv Manu Con Sys	£88m
E-Leather Group	£70m
Cinesite	£51m
Chetwood Financial	£50m
Made.com	£40m
Future Finance	£35m
Netsparker	£29m
Gousto	£29m

- > The most active regions were London, the North and Ireland which were responsible for **56%, 11%** and **10%** of deals respectively. London's share of the VC money was **41%** of the funds invested in the UK and Ireland.
- > On a city by city basis, **125** London tech companies received VC, **18** in Dublin, **7** in Oxford and **6** in Cambridge. All other cities or towns had 4 deals or less deals.