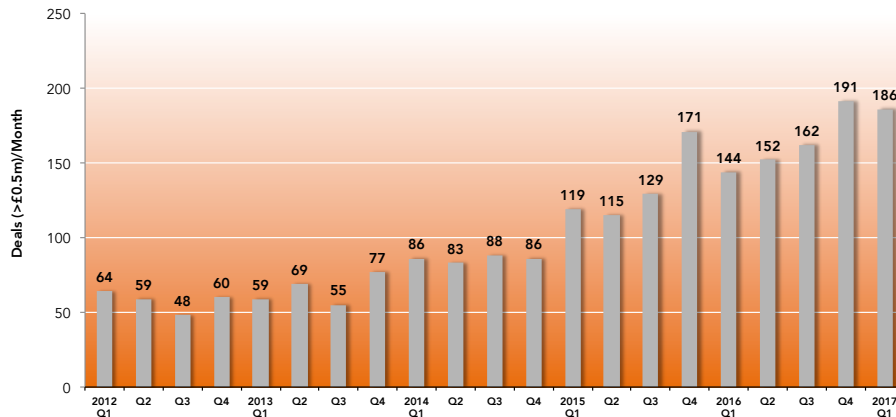
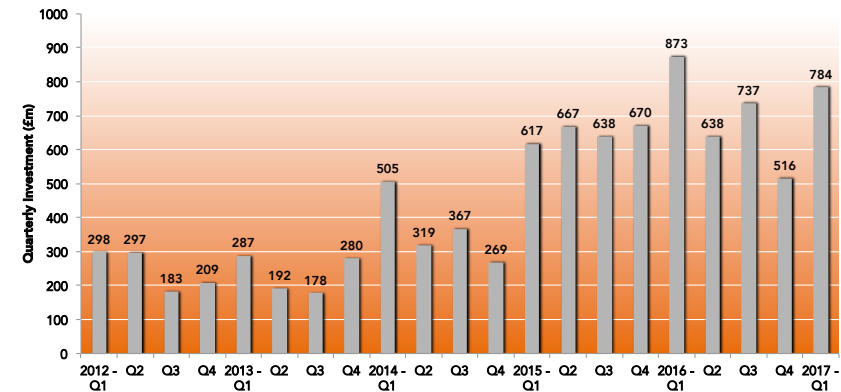


- > In Q1 2017, £784m (£873m) was invested in 186 (144) deals of over £0.5m by 242 (176) investors
- > The busiest investors were: Crowdcube, Local Globe, Scottish Enterprise, Enterprise Ireland, LCIF, Parkwalk and Seedcamp
- > 76% (62%) of deals involved more than one investor
- > 55% of deals were less than £2m in value
- > Private investors participated in 48% (28%) of deals
- > Crowdfunding platforms financed 9% (10%) of deals
- > US investors participated in 10% of deals, European investors in 9% and Corporate Investors in 23%
- > There have been three primary areas of investment focus – Internet Services (£473m, 94 companies), Software (£136m, 52 companies) and Cleantech (£27m, 7 companies). In addition, 33 companies who could not be simply categorised, together raised over £148m.

VC Investments in UK/Irish Tech Companies



VC Investment (£m) in UK/Irish Tech Companies



- > The 10 biggest deals (with disclosed values) received 42% (50%) of funds invested, were:

Funding Circle	£83.0m
Atom Bank	£83.0m
Arralis	£43.5m
Currency Cloud	£20.5m
EVERYTHING	£20.5m
Monzo	£20.1m
CompareEurope	£17.4 m
Starship Technologies	£14.3m
The Floop	£13.4m
Nutmeg	£12.5m

- > The most active regions were London and Ireland which were responsible for 55% and 15% of deals respectively. London's share of the VC money was 58% of the funds invested in the UK and Ireland.
- > On a city by city basis, 104 London tech companies received VC, 18 in Dublin and 10 in Edinburgh. All other cities or towns had 5 deals or less deals.